



CERTIFICATE

This is to certify the project work entitled
**A STUDY ON PERFORMANCE OF THE PUBLIC
SECTOR AVIATION IN INDIA**

Is done by

NAME: **ZOYA NAAZ**

ROLL NO: **110420405219**

As a part of their curriculum in the Department of
Management

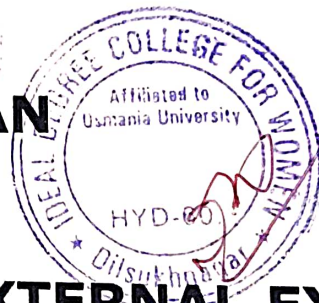
IDEAL DEGREE COLLEGE FOR WOMENS

HYDERABAD- 500007

This work has been carried out under my guidance

B. Madhusudhan

PRINCIPAL: B.MADHUSUDHAN



EXTERNAL EXAMINER

S. Bhagya Laxmi

MENTOR: S.BHAGYA LAXMI

ANNEXURE-1

DECLARATION

I here by declare that the project entitled "**A STUDY OF PERFORMANCE OF THE PUBLIC SECTOR AVIATION IN INDIA**" is an original work done by me and has been submitted to the Department of Management Osmania University, Hyderabad in partial fulfillment for the award of the degree of Bachelor of Commerce (Computer Applications).
This report has not been submitted anywhere else for award of any other Degree or Diploma or Certificate.

Name and address of the student

ZOYA NAAZ

Zoya Naaz

Signature of the student

Ideal Degree College for Women

Name of the Mentor

S.BHAGYA LAXMI

Signature of the Mentor

TABLE CONTENT

CHAPTERS	TITLES	PAGE NUMBERS
CHAPTER-1	INRODUCTION	2-5
CHAPTER-2	MARKET STRUCTURE AND COMPETITION ISSUES	6-8
CHAPTER-3	IDENTIFICATION OF ANTI-COMPETITIVE PROVISION & PRACTICES	9-17
CHAPTER-4	ANALYSIS OF THE IDENTIFIED ISSUES FLEET AND EQUITY REQUIREMENTS ROUTE DISPERSAL GUIDELINES SLOT ALLOCATION AIRPORTS ANTICOMPETITIVE BEHAVIOUR AND PRICING TAXATION AND PRICING OF AIR TURBINE FUEL (ATF)	18-42
CHAPTER-5	CONCLUSION	43
CHAPTER-6	ANNEXURE A: GENERAL US, AUSTRALIA ANNEXURE B	43-47
CHAPTER-7	STAKEHOLDER INTERVIEWS	48
CHAPTER-8	REFERENCES	49-50

OBJECTIVES

- Develop world class Aviation infrastructure with passengers comfort in focus along with efficient facilities for cargo handling and Maintenance and Repair Operations (MRO).
- Modernization of Air Traffic Control, Automation of Air Traffic Services and Air Navigation Systems through GPS Aided Geo Augmentation (GAGAN) Project aiming at efficiency and optimum utilization of the air space.

CHAPTER 5

5 Conclusion

In accordance with the requirements set forth by the Ministry of Corporate Affairs of the Government of India, this report analyzed competition inhibiting provisions of statutes, rules, policies and practices found within the regulatory framework of India's civil aviation sector. This report broadly analyzes India's civil aviation sector, while recognizing the necessity that deeper assessments of each sub-sector of India's civil aviation must be undertaken individually.

While assessing India's civil aviation sector's regulatory framework, certain provisions that limit competition within the industry came to light. All regulations were analyzed and categorized by looking at whether or not they limit the number and range of suppliers, limit the Suppliers ability to compete, reduce the incentive of the suppliers to compete, and affect investment.

Based on the analysis of the preceding sections of this report we recommend creation of one single civil aviation policy. This civil aviation policy should aim to reduce artificial barriers to entry such as fleet and equity requirements. It should have clear delineation between regulatory authorities that oversee activities in this sector, which would result in clear and predictable regulatory outcomes. Furthermore, it should include a framework for monitoring anticompetitive pricing behavior within the sector. Additionally, this policy should aim to create a more level competitive field between India's private, national and foreign carriers. It should also aim to introduce market mechanisms and incentives into the distribution of slots and dispersion of routes. Lastly, this policy should aim to attract greater private investment into India's airports and improve the competitiveness of the government procurement process within this sector.

CHAPTER 6